

CEMATRIX CORPORATION

NEWS RELEASE

CEMATRIX Corporation Commences Trading in U.S. on the OTCQB

Calgary, Alberta – October 30, 2018: CEMATRIX Corporation (TSXV: CVX) (the “Corporation” or “CEMATRIX”) is pleased to announce that it has obtained approval for trading on the OTCQB under the ticker symbol CTXXF and commenced trading October 30, 2018.

Jeff Kendrick, CEMATRIX President and CEO stated: “Our secondary listing on the OTCQB will provide more efficient access to U.S. investors that continue to come forward since the recent announcement (May 31, 2018) of the acquisition of U.S. based MixOnSite (MOS). “As CEMATRIX continues on its growth trajectory, we will work hard to secure a larger U.S. shareholder base building a greater network of U.S. investors, prospective investors and media partners.

CEMATRIX is an Alberta corporation with its head offices in Calgary, Alberta. The Corporation, through its wholly owned subsidiaries, is a rapidly growing company that manufactures and supplies technologically advanced cellular concrete products developed from proprietary formulations. This unique cement-based material with superior thermal protection, delivers a cost-effective, innovative solution to a broad range of problems facing the infrastructure, industrial (including oil and gas) and commercial markets.

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

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Forward-looking information: This news release contains certain information that is forward looking and is subject to important risks and uncertainties (such statements are usually accompanied by words such as “anticipate”, “expect”, “would” or other similar words). Forward looking statements in this document are intended to provide CEMATRIX security holders and potential investors with information regarding CEMATRIX and its subsidiaries’ future financial and operations plans and outlook. All forward looking statements reflect CEMATRIX’s beliefs and assumptions based on information available at the time the statements were made. Readers are cautioned not to place undue reliance on this forward looking information. CEMATRIX undertakes no obligation to update or revise forward looking information except as required by law. For additional information on the assumptions made and the risks and uncertainties which may cause actual results to differ from the anticipated results, refer the CEMATRIX’s Management Discussion and Analysis dated August 15, 2018 under CEMATRIX’s profile on SEDAR at www.sedar.com and other reports filed by CEMATRIX with Canadian securities regulators.